

POINTS YOU SHOULD KEEP IN MIND FOR A GOOD ASSET ALLOCATION STRATEGY

✓ Do not invest in only one asset like stocks, bonds or gold

✓ Look for a good mix of all three depending upon your age, risk profile and financial goals

✓ Even within these three assets, invest majority of your funds in a mix of stocks and bonds /debt instruments

✓ For most investors, investment in gold should be 5-10% of the total portfolio value

✓ Invest through the mutual fund route or seek professional help if you do not have much experience of investing in stocks, bonds and gold

