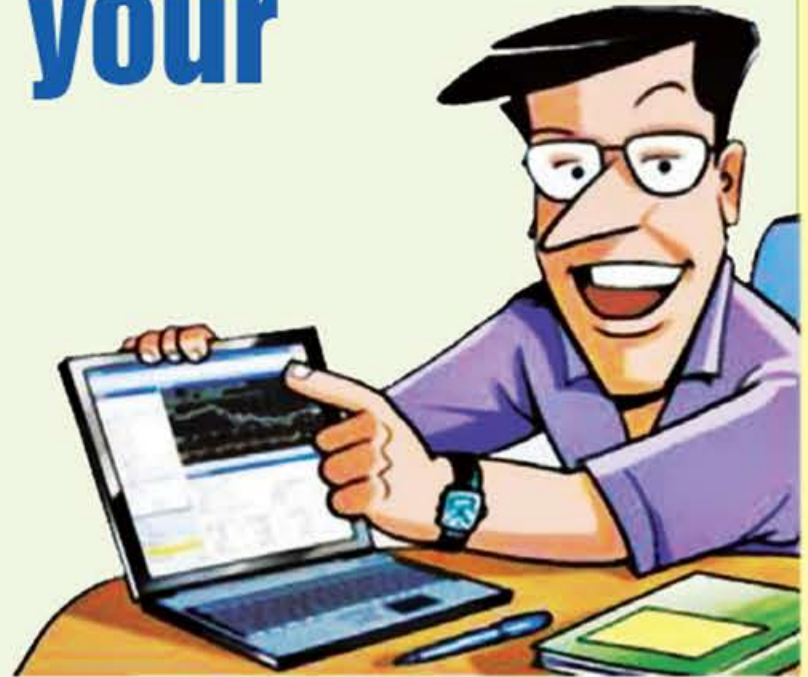


Swatantra Kumar Explains: How to review your Mutual Fund investments

By now you know it is important to review your investments regularly. Here's how you can do it.



1) Actual returns vs. Expected returns

Compare the Fund's actual rate of return against your expectations. Also, check its performance against the market benchmark because sometimes, the entire asset class underperforms (not just your Fund).



2) Sell or Stay?

If a Fund underperforms consistently, sell it and invest in a better alternative. Otherwise, it is better to stay invested for a little longer (especially if you have invested for the long term).



3) Seek Expert help

If you don't have the time or the experience, seek the help of a Financial Expert to systematically review your portfolio on a regular basis.

